

March 27, 2007

Office of Attorney General Consumer Protection Division 33 Capitol Street Concord, NH 03301

To Whom It May Concern:

Office of General Counsel 222 Broadway 16th Floor New York, New York 10038 212 670 2905

FAX 212 670 4507 david_montague@ml.com

J. David Montague First Vice President Global Regulatory Affairs

Pursuant to requirements as specified under RSA 359-C:20, we are writing to notify your office that on February 13, 2007 one laptop computer was reported stolen/missing from the Merrill Lynch New York World Financial Center branch office. The laptop computer potentially contained information on approximately 5 individuals of whom are residents of the state of New Hampshire. This incident was reported to the New York Police Department, Precinct 1 on February 27, 2007, crime incident report number 1317. The information affected may have included: client name, company name, client or spouse Social Security number, client or spouse date of birth, telephone number, email address, mailing address, Merrill Lynch account number and in some cases a pin number (majority inactive) not associated with Merrill Lynch. A letter of notification will be mailed to all individuals involved in this incident on or about March 27, 2007.

If I can be of further assistance, please let me know.

Very truly yours,

J. David Montog